



STATE OF CALIFORNIA
TAX FORMS DEVELOPMENT AND DISTRIBUTION
FRANCHISE TAX BOARD
PO BOX 1468
SACRAMENTO CA 95812-1468

AGREEMENT TO COMPLY WITH FTB PUB. 1098

Computerized tax processors, tax software developers, commercial printers, and others who develop tax forms in a scannable format and/or substitute copies of official California Franchise Tax Board tax forms, must complete this form. Please FAX your completed form to (916) 845-4788, Attn: Hector Lopez/Kathy Bridges or mail it to us at:

Attn: Tax Forms Development and Distribution Section (TFDD)
Hector Lopez/Kathy Bridges
Franchise Tax Board
PO Box 1468 M/S B-5
Sacramento CA 95812-1468

In an effort to maintain our records as current as possible, please take a moment to answer the following questions. If these questions do not apply, complete the form and FAX it or mail it to us using the information above.

Has your company experienced a recent merger? YES ☐ NO ☐

If YES, please indicate new company name, forms contact person, and telephone number.

Company Name: _____

Forms Contact Person Name: _____

Telephone (_____) _____ ext. _____

If NO, please go to the next question.

If your company is no longer in operation, please check the box ☐ and STOP HERE.

I am a representative of

(name of company) _____

and I am authorized to agree to and answer the following on behalf of the above named company.

Our company will (check all applicable boxes):

☐ Develop scannable and/or substitute tax forms using our tax software programs. We plan to develop the following scannable forms:

- | | |
|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Form 540 | <input type="checkbox"/> Form 540A |
| <input type="checkbox"/> Form 540-ES | <input type="checkbox"/> Form 541-ES |
| <input type="checkbox"/> FTB 3519 | <input type="checkbox"/> FTB 3563 |
| <input type="checkbox"/> FTB 3582 | |

☐ Develop tax software programs to be used with scannable and/or substitute tax forms developed by _____ (provide company name);

☐ Develop scannable and/or substitute tax forms for other companies to use with their tax software programs. We plan to develop the following scannable forms:

- | | |
|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Form 540 | <input type="checkbox"/> Form 540A |
| <input type="checkbox"/> Form 540-ES | <input type="checkbox"/> Form 541-ES |
| <input type="checkbox"/> FTB 3519 | <input type="checkbox"/> FTB 3563 |
| <input type="checkbox"/> FTB 3582 | |

☐ Develop Paperless (magnetic media) Schedule K-1 (565); and/or

☐ Reproduce official forms provided by the Franchise Tax Board.

